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77 78 79 80 81 82 83 84 85
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95 96 97 98 99 **100** reasons to feel good.





community foundation
WEST CHESTER • LIBERTY

Our Mission

To encourage, support and facilitate philanthropy and improve the quality of life in the West Chester/Liberty area.



Our Vision

The Community Foundation of West Chester/Liberty serves as a leader and resource for philanthropy; builds and permanently holds a growing endowment for the community's changing needs; provides flexible and cost-effective ways for donors to improve their community now and into the future; promotes collaboration among local funding organizations and service providers to address community needs; and, makes grants and provides counsel and assistance that will have a significant impact upon the residents of West Chester and Liberty Township.

100

reasons to feel good.

The Heart of Our Community

Letter from our Board Chair

Dear Friends of the Foundation,



For the past eight months, the upheaval in our economy has rocked our world. Our community and nation are under new challenges. With the losses people have experienced in the market, their shrinking retirement accounts, the lack of available credit and companies closing with family and friends losing jobs...new needs are emerging. Now, just when everyone is taking a second look at every dollar they spend...especially charitable dollars...the demand for those charitable dollars is increasing! Our local non-profits and those organizations, which provide a safety-net of hope to your friends and neighbors, are struggling to balance their day-to-day demands. It is the vow of The Community Foundation to remain focused and strong. We will work diligently to leverage our charitable dollars to attain the greatest impact while addressing the needs of our community and those who live here.

In this age of bailouts and stimulus packages, everyone is concerned about where their dollars are going and how they are being used. With the Community Foundation, you have a charity where you can direct your dollars and know exactly where they are going and how they are being used. The Community Foundation, under the diligent leadership of our Investment Committee, will continue to closely monitor our portfolio of funds. We remain proactive, staying on top of current conditions and doing a quarterly review of the trends and opinions of economic leaders.

2008 was a good year for The Community Foundation and the community! Thanks to the commitment of our donors and supporters, more than \$292,000 was awarded in grants bringing our total grants to date to more than \$1,694,000. Our 9th Annual Community Golf Classic and 15th Annual Key Event were our biggest and most successful events ever, raising \$173,500 to assist in the Foundation's operations and Community Grant Fund.

A few weeks ago, I heard a gentleman speak about how to combat the disheartening news on our financial front. The solution was simple: count your blessings! Focus on what is really important to you and give thanks for those blessings. Here at The Community Foundation we have 100 good reasons to count as blessings as this past year marked a special milestone for us. With the addition of 16 new funds, The Community Foundation now manages more than 100 charitable funds to facilitate giving and build endowment for a variety of causes and interests. These funds give us **100 Reasons to Feel Good**. These 100 reasons are evidence of how we are making a positive impact and filtering the philanthropic spirit throughout

our community. As you read through this report, we hope you will feel good and count as your blessings the efforts being made to improve our community. These 100 Funds are the reason The Community Foundation is, and will continue to be, the Heart of the Community.

As we look to the future, we are approaching our 10 year Anniversary and one of the items at the top of our priority list is securing our \$5M operations endowment, the Forever Fund. This fund is critical to maintaining the Community Foundation for years to come. Raising these dollars will take a huge commitment from all levels of the community. With your help and support, we are confident of a successful outcome.

The Community Foundation is your community resource for charitable giving. When you have a toothache you call the dentist, when you want to be charitable you should call your community foundation. We are here for you, to help you assist others and to improve our communities today and well into the future. We, at The Foundation, are honored to have your support and to be able to direct your charitable dollars now or perhaps facilitate your wishes in the future through a planned gift. Please consider The Community Foundation when doing your estate planning.

In closing, The Foundation gives tribute to those community members who are our blessings, and there are many. We are blessed with a dynamic Board of Directors, Advisory Board, Standing Committees and volunteer staff. We are blessed by the 100+ Fundholders and their Advisory Committees who are passionate about making a difference in the lives of others. We are blessed by the families and the business community who guarantee the future of The Foundation through their support of the Forever Fund. We are blessed by the Community Golf Classic and Key Event Committees, the Shamrock Shuffle and Uno's Dough Raiser Committees and their many business sponsors, volunteers and event participants. The Staff blesses us each day with their commitment to The Foundation. And, finally, we are blessed by YOU our friends and donors. Thank you for your support, interest, concern and assistance.

Gratefully,

A handwritten signature in black ink that reads "Patti Alderson". The signature is fluid and cursive.

Patti Alderson
Board Chair and CEO

The Forever Fund

Making Miracles Happen

The intent of the Forever Fund is to secure The Community Foundation's future by building a permanent source of income (an endowment) to support the Foundation's day-to-day operations. As the Forever Fund endowment increases, there are more earnings available for the Foundation to draw upon to pay ongoing expenses. It is our goal to have enough earnings in our Forever Fund to cover our operating expenses, thereby, leaving all proceeds from the Community Golf Classic and The Key Event to be used to support the Community Grant Fund.

Through the generosity of our Founding Families, Founding Businesses and Forever Fund supporters, the Foundation is able to offer the best service to our donors, local non-profits and community partners. To date, the Making Miracles Happen Campaign has raised \$3M of the \$5M goal. The Campaign Committee has developed both a tiered business and personal campaign. We believe the Campaign has been developed to provide a variety of options and giving levels for all community members to show their support and get involved. Please show your support of the Foundation and the impact it is making to improve our community by making a gift or pledge today.



Donors to our Forever Fund

Founding Families

Dick & Patti Alderson
Greg & Sue Amend
The Benhase Family
Steve & Linda Binder
John & Deborah Boehner
Larry & Sandra Brueshaber
Ed & Ruth Carey
Mark & Karen Carnahan
Charles & Barbara Chappell
Dick & Phyllis Clarke
Red & Jo Deluse Family
Bob & Jo Hutspiller Family
Calvin & Judy Johnson
Otto & Gayle Keeton
George & Debra Lang
Bob & Lew Ann Lawhorn
Tom & Barb Lutz
Bill & Jennifer Marquet
Mary & Megan McConnell
Joe & Sue Meyer
Larry & Susan Morgan
Robert & Nancy Quatkemeyer, Jr.
Carl & Denise Renneker
Jim Schmalz & Family
Maria Schrudder
Mitchell Schrudder
Larry & Mary Schumacher
John & Bitsy Shaffner
Jonathan & Heather Theders
The Todd Family
Chris & Sandie Wunnenberg

Founding Businesses

Charter Level:

AK Steel Corporation
Alderson Properties
Amylin Pharmaceuticals
BAE Systems
Huntington Bank
North Ridge Realty Group
Pierre Foods

Founder Level:

Larry & Sandy Brueshaber
Clark Theders Insurance
Agency, Inc.
First Financial Bank
Flynn & Company PSC, Inc.
Ford Development Corporation
GMZ, Inc.
Haglage Construction
Hutspiller Contractors, Inc.
Kleingers & Associates, Inc.
The Lang Agency
Mercedes Benz of West Chester

Planes Moving & Storage
West Chester
Republic Wire, Inc.
Schumacher Dugan
Construction
Shiver Security Systems
Skidmore Sales and
Distributing Co, Inc.
Tri-County Heating & Cooling
United Group Services

Leadership Level:

Clarke Services
CTI Restaurants, Inc.

Partnership Level:

First Title Agency, Inc.
Great Traditions Land &
Development Co.
Jay Mar Cole, LLC
US Bank

Family Supporters

Lifetime Level:

Red & Jo Deluse
Anonymous donor
Cliff & Sig Ryan

Champion Level:

Jim & Joyce Bertsch
James C. Richardson, Jr.
Rick & Sue Willis

Patron Level:

Phyllis Clarke
Chip & Mary DeMois
Richard Grow
Cynthia Grow
Sam & Becky Harris
Robert & Donna Leslie
Tom & Barb Lutz
Dr. Edward & Christine Maag
Mike & Kerry Murray
David & Susan Noonan
Anonymous donor
Jeff & Dr. Colleen Swayze
Gary & Dee Dee West
Thomas & Judy Zenge

Community Supporters

Anthony's Cigar Bar & Grill
Gerald & Diane Barney
Terrance & Rosemary Becraft
Fred & Sandra Borke



Mark & Karen Carnahan
Joseph & Rosemarie Caruso
Cynthia Comperchio
Cintas Corporation
Dr. Thomas Cox
Robert & Sylvia Harrison
Louis & Bette Haynes
Tom & Roz Holding
Alan & Terri Hutchinson
Jim & Paulette Keys, Jr.
Jason & Kris Langhammer
Tom & Pat Mascaritolo
Tom & Sheila Messersmith
Mid-Miami Healthcare
Foundation
Mueller Roofing
National City Bank
Rod Nimtze
J.D & Kathleen Roberts
Edward & Elyse Rogers
Foundation
Norman & Chris Stehlin
Greg & Diane Stevens
James & Naomi Stock
Craig & Cynthia Tate
Rick & Ann Theders
David & Carol Thomas
West Chester 75
Dan Winterhalter & Madonna-
Renee Durbin

2008 Community Grant Awards

The Foundation is committed to improving our community through grants awarded from the Community Grant Fund. In 2008, nearly \$60,000 was awarded from the Foundation's Community Grant Fund. Funding support for this fund is provided by the income generated at the Foundation's fundraising events. Donors, who participate in these events, make it possible for the Foundation's Board of Directors, with recommendations from the Foundation's Grant Committee to make these grant awards.

American Heritage Girls

HUGS Program

\$1,500 was awarded to the American Heritage Girls to support their HUGS Program. HUGS provides children, who have been removed from abusive and neglectful homes, with a duffel bag filled with miscellaneous items. These items bring comfort to these children during a difficult transition.

American Red Cross

Disaster Emergency Services

\$2,000 was provided to support the Mass Care Disaster Responder Program in Butler County. The program provides mass care, such as food, water and other critical supplies to the first responders and clients in West Chester and Liberty Townships.

Axis Teen Centers

Edge Center

\$3,000 was awarded to Axis Teen Centers to support the development of a life skills room at The Edge, a new teen center located near Lakota East High School. In addition to the life skills courses, the center will offer social activities, counseling and community service opportunities to students in grades 9-12.

Companions on a Journey

Grief Support for Residents in West Chester and Liberty

\$5,000 was granted to support the bereavement services offered through the *Hope, Strength and Healing* classes, as well as, the *Teens in Grief* program that is offered within the Lakota School District.

Council on Child Abuse of Southern Ohio, Inc.

Kids Matter Speakers Series

\$5,000 was awarded to support the Council's *Kids Matter Speaker Series*. The series is designed to stimulate greater public awareness about child abuse and prevention. The program serves as an impetus to further dialogue in our community.

Hamilton-Fairfield Symphony Orchestra

Concert on the Lake

\$2,500 was awarded to the Hamilton-Fairfield Symphony Orchestra to support the *Concert on the Lake* held at the Voice of America Park. The annual event is offered to all members of our community and features music from the Hamilton-Fairfield Symphony Orchestra, as well as, the West Chester Symphony.



Hearing, Speech & Deaf Center of Greater Cincinnati

West Chester Services

\$7,500 was provided to the Hearing, Speech and Deaf Center of Greater Cincinnati to support their West Chester office. The office located on Beckett Road provides speech pathology and speech mapping services to area residents, regardless of their ability to pay. In addition, staff spends time in local schools educating area children on hearing loss and prevention techniques.

Lakota Local Schools

Student Response System Collaborative Project

\$3,500 was awarded to Lakota Schools to purchase student response systems. Otherwise known as "clickers," these instructional devices engage students in the learning process. Data collected from the use of the "clickers" can diagnose and measure student comprehension and give instant feedback to educators.

Mid-Miami Healthcare Foundation

Advancing Care for a Healthier Community

\$2,600 was granted to the Mid-Miami Healthcare Foundation to support their new Heart Center facility at the Atrium Medical Center in Middletown. The Heart Center provides state-of-the-art care to residents of West Chester and Liberty Townships.





One Way Farm

Boy Shelter Furnishings

\$1,600 was granted to provide new furnishing for the boy's shelter at One Way Farm. The additional family room and bedroom furniture provides adequate seating and storage for the twenty boys who live at the shelter. The home provides a loving environment to children in need of a temporary emergency shelter or a long-term permanent placement.

Progressive Animal Welfare Society (PAWS)

Dog Fence for Facility

\$1,000 was granted to PAWS to support the addition of fencing on their property. The new fence expands their facility, while providing a safe, grassy area for the dogs to play.

Reach Out Lakota

Program Support

\$9,000 was provided to support the operations of Reach Out Lakota (ROL). ROL provides a hand up to local residents who have fallen on hard times by providing support to cover basic food and clothing needs. The agency also provides extra assistance to families through their Back to School Program, Christmas Program and Thanksgiving Drive.

St. Gabriel Consolidated School

Science Lab Enhancements

\$1,000 was awarded to purchase new science equipment for the refurbished science lab. The new equipment provides more hands-on learning opportunities for the students and encourages them to get interested in math and science.

School House Symphony

Teaching Tomorrow's Audience Today

\$2,400 was awarded to support music education programs to children in the Lakota School District. The performances cover a variety of topics, including instruments, instrument families, American music and dance.

Supports to Encourage Low Income Families

Project 2 Empower

\$4,000 was awarded to enhance and continue the Project 2 Empower program that links individuals and families with the skills and resources to become more self-sufficient. The program strengthens the ability to improve economic stability. Program participants create individualized service plans that set financial, emotional and physical goals.

Talbert House

North Star Renovations

\$5,000 was granted to support renovations to the Talbert's House North Star facility, located in Butler County. The center provides services to adolescent girls aged 12-17 with significant behavioral problems. Grant funds will allow the center to complete renovations, providing a warmer, homelike atmosphere for the girls. This improvement will create a more pleasant surrounding for the girls as they work to improve their self-esteem.

Timber Hill Restoration Coalition

Permanent Wall Tents

\$2,500 was awarded to support the addition of permanent wall tents at Camp Timber Hill. The campground, which works with the MetroParks of Butler County, provides area youth the opportunity to foster independence, respect, self-confidence, leadership, teamwork and appreciation of the natural world.

West Chester Fire Department

Hearing Impaired Fire Alarms

\$460.66 was awarded to provide smoke alarms designed for the hearing impaired. These devices are provided to residents of West Chester who need the special equipment to remain safe in their home in the case of a fire or other emergency.





100 Funds

Foundation reaches milestone: More than 100 charitable funds created to support our community's charitable interests.

As previously mentioned in this report, the Foundation was honored to establish its 100th fund since the Foundation's incorporation in 1999. Each of these charitable funds has been established by individuals, families, businesses or nonprofit organizations who have turned to the Foundation to help them facilitate their charitable giving. Based on the donor's goals, the Foundation is able to assist in determining what type of fund should be established to best meet their charitable wishes. Our staff works closely with our fundholders

every step of the way. From determining how much or how little they want to be involved to deciding the best name for their fund, the Foundation is there to help.

Funds may be created using assets such as cash, stock, securities, real estate, life insurance or private foundation assets. Additional contributions can be made at anytime or through a planned gift. Contact the Foundation's professional staff to discuss how you can start your fund, today!



Designated Funds

Designated Funds provide donor's an opportunity to fulfill their charitable wishes. These funds build an endowment to support a favorite cause or charitable interest.

Allen Park Fund

Lafayette (Lucky) Allen and his daughter Michele Allen established this endowed fund to ensure the continued maintenance of the 26-acre park they donated to Liberty Township. The park serves as a legacy for their community.

Axis Teen Center Fund

Established to support the creation and maintenance of the Axis Teen Centers. Their first center, The Edge, opened in March, 2009, providing youth with a safe environment to gather after school, in the evening and on weekends.

Backpacks for Pine Ridge Fund

Established by local residents, the fund raises money to offer new backpacks, filled with school supplies, to children of the Pine Ridge Reservation.

Butler County Metro Parks Wiggly Field Fund

Created by dog lovers to provide enhancement and upgrades to the Wiggly Field Dog Park at the Voice of America MetroPark. The 3-acre dog park accommodates small and large dogs for off-leash play. The dogs enjoy visiting with one another, as do the owners, in this social gathering space.

Community Grant Fund

Also known as the Foundation's Unrestricted Grant Pool, this fund is governed by the Foundation's Board of Directors. The fund offers non-profit organizations the opportunity to apply for grants that benefit the residents of West Chester and/or Liberty Township. The Grants are reviewed and recommended by the Foundation's Grants Committee.

Companions on a Journey Grief Support Fund

Established to build endowment funds to provide grief support, resources and hope for teens, young and older adults and families, as well as, offering support to individuals, schools and businesses seeking grief support.

Eastside Angels Fund

Established by the faculty at Lakota East High School to provide charitable support to students and their families.

Friends of West Chester Library Fund

In 2006, the Friends of the West Chester Library created a fund to encourage local philanthropists to join in their cause of making a good library better. Funds are used to enhance programs, events and collections.

Friends of Liberty Parks & Recreation Fund

The Friends of Liberty Parks and Recreation Fund has been organized to create, enhance and preserve the parks, green space and recreational facilities of Liberty Township.



Freedom Cares Fund

Created at the request of teachers at Freedom Elementary, this fund offers charitable assistance to students and families at Freedom Elementary.

Lakota East Spark Fund

Provides charitable dollars to support the publication of *The Spark Magazine*, a nationally recognized monthly newsmagazine. The publication is produced, generated and funded by students at Lakota East High School.



Lakota F.I.E.L.D.S. (*Friends Invested in Enhancing Lakota District Stadiums*) Fund

Established by a group of private citizens committed to working with the Lakota School Board, the Lakota F.I.E.L.D.S. Fund provides the necessary funding to facilitate upgrades to the football stadiums at Lakota East and West High Schools. The planned improvements will extend the usage of these stadiums to a broader array of users both within the schools, as well as, the community.

Lakota Fund

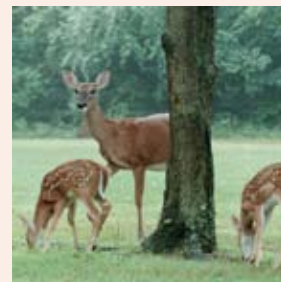
Provides supplemental funding to support educational opportunities for students and faculty within Lakota Schools.

Lakota Sports Organization Fund

Supports the development, construction and maintenance of athletic fields in West Chester and Liberty Townships.

Voice of America MetroParks Program Fund

Established by the MetroParks of Butler County Board of Park Commissioners to build endowment and support the activities and expansion plans at the Voice of America MetroPark.



National Voice of America Museum of Broadcasting Fund

The former Voice of America Bethany Station served the world for more than 50 years delivering news of freedom and democracy to oppressed citizens of faraway lands. This fund has been established to support restoration efforts to the 1940s art-deco building under the new name, The National Voice of America Museum of Broadcasting.

West Chester Christmas Walk Fund

Created in 2008, this fund was established to raise endowment funds to support the Annual Christmas Walk in Olde West Chester.

West Chester Mounted Patrol Fund

This fund was established to support the efforts of the West Chester Mounted Patrol Program. In 2008, the fund was instrumental in its efforts to purchase safety helmets for the Mounted Patrol.

West Chester/Liberty Arts Council Fund

Supports the Arts Council's mission to assist and foster artistic opportunities for the residents of our communities. The Council strives to enhance the community by providing quality arts programs, symphony, orchestra, theatrical, dance and sculpture.

Rotary Club of West Chester/ Liberty Fund

Established to support the Rotary Club's mission, charitable funds are raised to support programs and award grants, as determined by their membership.

West Chester Union Township Historical Society Fund

Promotes projects and programs of the Historical Society.

Square at Union Centre Fund

Created to build endowment, funds support programming and refurbishing at The Square at Union Centre. The Square features the First Financial Clock Tower and hosts a variety of events throughout the year including the Farmer's Market, Sundaes @ the Square and First Financial's Thursday Night After Hours @ the Square.

West Chester Parks Fund

Established by West Chester Township, this fund was created to support, enhance and fund park programs.

West Chester Rotary Foundation Fund

Established to hold the West Chester Rotary's endowed funds to create and sustain a legacy for the community.



Woodmansee Cemetery Fund

Established by the Woodmansee Family to restore and maintain the Woodmansee Cemetery in Liberty Township. The cemetery is the final resting place of Ohio statesman and poet James Woodmansee.

Youth in Philanthropy Fund

Created by the Community Foundation of West Chester/Liberty's Board of Directors, the fund is advised by a select group of teens who reside in the Lakota District and are passionate about philanthropy and community development.



Field of Interest Funds

Field of Interest Funds are the perfect choice for donors who wish to support a geographic area of their choice or a particular interest, such as, the arts, environment or children.

Amy's Fund

Offers assistance to organizations that provide emergency assistance to victims and their children affected by domestic violence and violent crimes.

Angel Fund

Established by the Community Foundation of West Chester/Liberty's Board of Directors, this fund offers one-time emergency assistance to neighbors in a financial crisis.



Anonymous Family Fund

Created by a local West Chester Family, this fund has been created to support children's programs, including, but not limited to education.

Joe Busam Foundation Fund

Created in 2007 to benefit the greater Tri-State area, this fund strives to impact the needs of families with physical and mentally handicapped family members, including non-profit organizations providing services to families with these needs.

Robert J. Frazier Fund

Created in 2007, this fund has been established to support self-esteem programs for students in grades 2-6 in the Lakota School District.

Heroes' Fund

Provides one-time assistance to servicemen and women in a financial crisis. Support is provided to Veterans and their families in a three county area: Butler, Warren and Hamilton Counties.

Leo Johnson Memorial Fund

Following Leo's courageous battle with cancer, this fund was established by his family and friends in honor of Leo and the things he loved most: animals, nature and the outdoors. The result of their endeavor will be the creation of a memorial garden named Leo's Park to be built at the VOA MetroPark.

Kids2Kamp Fund

Provides the opportunity for disadvantaged children in West Chester and Liberty Townships to attend summer camp.

Power of the Purse Fund

Created to educate, inspire and increase the number of women committed to philanthropy, this group of women created a giving circle that pools together members' resources to award an annual grant to a local non-profit organization.



Sassy's Friends Fund

Established by a resident of Liberty Township, this fund provides grants to organizations providing services to domestic animals in the Greater Cincinnati area.

Traveler Assistance Fund

Exclusively benefits stranded travelers passing through West Chester. Transients are provided food, gas and lodging needs at the discretion of the West Chester Police Department.

Union Centre Business Merchants Association Fund

Supports the programs, activities and charitable gifts of the Union Centre Merchant Association. The Association is made up of businesses and organizations who work to promote and encourage traffic in the Union Centre area.

Scholarship Funds

Scholarship Funds provide an opportunity to help students achieve their educational goals. Scholarship funds can be designed for any level of education from pre-school to post-graduate work. Donors may designate particular eligibility requirements, field of study or a specific geographic area.

The Community Foundation of West Chester/Liberty Scholarship

Annually, the Foundation awards two scholarships to eligible students living in the West Chester or Liberty Township area. The award provides tuition assistance to students planning to attend a trade school, two-year technical or community college or a four-year college or university. The scholarship is renewable, if required criteria is met.

Kyle J. Babcock Scholarship

Since 2006, this scholarship has been awarded in memory of Kyle J. Babcock. A competitive soccer player at Bishop Fenwick High School, Kyle is remembered as an intelligent, athletic, outgoing student with a great sense of humor. The scholarship allows Kyle's spirit to live on by providing an opportunity to a student who will attend or is attending Bishop Fenwick High School in Middletown. This award is given each year to the student who most exemplifies the qualities Kyle possessed.

Julia Ellen Burnett Scholarship

First awarded in 2008, this scholarship was established by Tim and Stephany Burnett in memory of their daughter Julia. It is the family's desire to celebrate Julia's life and continue her legacy by helping other young people realize their own dreams. This scholarship is provided to a graduating senior from Mason, West Chester or Liberty Township.

Edmund C. Carey Scholarship

Established by the late Edmund and Ruth Carey, this scholarship provides tuition assistance to students at Mother Teresa Catholic School.

Walter M. "Bud" Davis Memorial Scholarship

Each year, Four Bridges Country Club awards a scholarship in honor of their former employee "Bud" Davis. "Bud" was the Club's starter from the time it opened until he passed away in 2007.

Harold Draut Scholarship

The Harold Draut Scholarship provides a legacy to Mr. Draut a Lakota educator for almost 30 years. Harold Draut was a caring, sensitive, trustworthy and an unselfish man whose sense of humor and humble spirit endeared him to everyone. Each year, this scholarship is available to a Lakota East or Lakota West High School senior who demonstrates community involvement and plans to pursue higher education.

Thomas Dunlap Scholarship

Created in memory of Thomas Dunlap, this scholarship will provide tuition support for a Lakota West senior soccer athlete who shows financial need and maintains at least a 2.0 GPA.

Ben Feazel Memorial Scholarship

In April of 2005 Ben Feazel, a Lakota East senior, lost his life in a fatal motorcycle accident. Ben was a great friend to all who met him and set a fine example for his peers. Created in memory of Ben, this scholarship will be used to further the education of a Lakota student who exemplifies the character and spirit of Ben.

Flynn & Company, Inc. Scholarship

Established by Flynn & Company, a full-service certified public accounting and management consulting firm headquartered in Cincinnati, Ohio, the scholarship is provided to award tuition assistance to a Xavier University Accounting major.

Susan Hendel Scholarship

In 2009, the Susan Hendel Scholarship will be awarded for the first time. This opportunity is provided to women over the age of 30 who are returning to school or are attending a post-secondary school for the first time. Applicants must demonstrate need and show a strong desire to continue their schooling.

Craig Jones Memorial Scholarship

Established in 2006, this scholarship was created in memory of Craig Jones, a Lakota West student who was tragically killed in a car accident. The scholarship's intent is to provide a scholarship to a student who plans to pursue a career in music.

Bob Lawhorn Education Scholarship

This scholarship has been established in memory of Bob Lawhorn, a spirited man who cared about others throughout his life. A self-made man, Bob realized the importance of education. Thus, it is fitting that this award is given annually to a Norwood High School senior, Bob's alma mater. Each year, this full tuition scholarship to the University of Cincinnati is awarded to the student who most exemplifies the qualities Bob possessed. The scholarship is renewable based on criteria being met.

Greg Lemmel Memorial Scholarship

This scholarship has been established to extend Greg's spirit of giving. Greg was a long-time parishioner at St. Susanna and an ardent supporter of Fenwick High School. It is fitting this scholarship be awarded to students graduating from St. Susanna planning to attend Bishop Fenwick.

LIFT (Leading Individuals For Tomorrow) Scholarship

In 2007, the West Chester Chamber Alliance's Leadership 21 Class established this award as their Community Project. This scholarship has been developed to assist individuals with the desire and commitment to better themselves and their families through completing or continuing their educational goals.

Moeller Class of '77 Scholarship Fund

Established by members of Moeller High School Class of 1977, this scholarship has been created to provide tuition assistance to a deserving young man at Moeller High School.

Glen E. Mieling Scholarship

As a senior scientist at Procter & Gamble, Glen Mieling's insight and intelligence allowed him to make many valuable contributions in the area of drug design and development. Outside work, his great sense of humor and vitality endeared him to family, friends and co-workers. This scholarship allows Glen's spirit to live on through a senior at Lakota West who has excelled in the sciences and plans to major in chemistry or another science in college.

Pete's List of Excellence in History and Government

Raymond (Pete) Peters put aside his educational aspirations to put his life on the line in World War II. After legislation was signed enabling WWII veterans to receive their high school diploma, Pete received his diploma during a celebration for his 75th birthday. Like Pete, Pete's List, recognizes two college-bound seniors, one from Lakota West and one from Lakota East, who have excelled in History and Government.

Kristin Renneker Scholarship Fund

Since 1992, twenty-eight students have been honored as the recipient of this scholarship in memory of Kristin, a beautiful, intelligent, athletic and outgoing student who, during her senior year, lost her life in a traffic accident. Each year a female student at Lakota East and Lakota West, who best exemplifies Kristin's qualities, is selected to receive this scholarship to honor Kristin's memory.

Karen M. Schroeder Memorial Scholarship

Established in 2008 in memory of Karen, this scholarship is awarded to a graduating Lakota East senior who shows a flair for creativity in any artistic endeavor. This might include graphic arts, singing or performing arts. The student must be committed to attending one of the arts programs at Miami University, Ohio.

Jessica Ann Siegel Scholarship Fund

This scholarship was created by the family of Jessica to keep her spirit alive in the halls of Lakota East High School. Jessica had been accepted into the teacher's academy at East and was hoping to attend OSU to become a history teacher. This scholarship provides a student with the same caring attitude and qualities that Jessica possessed a jump start in fulfilling their dream.

Dana Spangler Scholarship Fund

This scholarship has been established in memory of Dana Spangler, a young lady who had a great love of life. Dana was an active student in school and community projects who loved volleyball and softball. This scholarship is available to any graduating female senior from Lakota East High School who shows financial need and plans to attend a college or junior college.

Mark Vaccariello Scholarship Fund

"Mr. Lakota, 1979" was the caption under Mark's name in his high school yearbook. An outstanding young man faced with an overwhelming battle with cancer, Mark fought with great courage, spirit and endurance and was never without a charming smile. Mark's spirit lives on through this scholarship that is awarded to students at Lakota East and Lakota West.

Voice of America Centre Scholarship for Returning Veterans

Provided by Midland Atlantic Properties, this scholarship provides assistance to veterans returning from active duty with educational and/or family obligations. Applicants must be accepted at an accredited college or technical/vocational school and must demonstrate financial need.

Winterman Resiliency Scholarship Fund

Established by the Winterman Family this scholarship was created to assist students who have overcome adversity to become a community leader. This award has been established to support a student who, at some point in their life, has been in foster care.

Donor Advised Funds

Donor Advised Funds provide an opportunity for donors to recommend distributions to specific charities at their convenience. These funds allow the donor to combine income tax planning with charitable giving. Donors obtain an income tax deduction for the value of appreciated assets when making the gift to their Donor Advised Fund at the Foundation.

To help facilitate their charitable giving, the following families and businesses have established a Donor Advised Fund at The Community Foundation.



Richard L. and Patricia F. Alderson Family Fund
Amylin Pharmaceuticals Fund
Anonymous Family Fund
Ashley's Fund
John Boehner Education Fund
The Joe Busam Foundation Fund
Carnahan Family Fund
Childhood Brain Tumor Fund
Phyllis & Dick Clarke Family Fund



Clark Theders Insurance Agency, Inc. Fund
Creech Family Charitable Fund
Davis-Wendell Fund
Haglage Construction Fund
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Agency Funds

Agency Endowments are established by an organization to support the mission and goals of their non-profit agency. These funds help create a steady stream of income for their operations, programming and other organizational needs.

The following non-profit organizations have created an Agency Fund to provide supplemental income for their organization.

The Community Foundation of West Chester/
Liberty Forever Fund

Izaak Walton League, Cincinnati Chapter

Mother Teresa Catholic Elementary School

One Way Farm

Reach Out Lakota

Prime Partners, formerly Senior Citizen, Inc.

Support to Encourage Low-Income Families,
Fund (S.E.L.F.)

West Chester Liberty Arts Council



Foundation Events

Since its inception, the Community Foundation has placed intrinsic value in hosting a variety of events for the community. These events help to raise awareness about the Community Foundation while raising funds to support the Foundation's operations and Community Grant Fund.

Each event is unique and allows residents of our communities to gather socially, while supporting the mission of the Foundation. The Foundation invites all members of the community to participate. It is through the generosity of our community that we are able to establish the Foundation as the HEART of our Community.

Shamrock Shuffle

Each year the Foundation joins with the Union Centre Business Merchant Association to host the Annual Shamrock Shuffle. The event, hosted with the generous support of local merchants, features a 5k and 10K run followed by breakfast and festive entertainment.



Uno's Dough Raiser

Thanks to the generosity of Uno's Bar and Grill owners Todd and Becky Wilber, the Foundation hosted their Annual Dough Raiser in April at Uno's located off Union Centre Boulevard. This volunteer driven event raised more than \$11,000 for the Foundation.





Community Golf Classic

Annually, the Foundation hosts their Community Golf Classic on the first Monday in August. We were thrilled to have North Ridge Realty Group return as our Title Sponsor and Clark-Theders Insurance Agency, Inc. as our Presenting Sponsor. Thanks to the dedication of our event Co-chairs Carl Renneker and Carol Thomas, Assistant Chair Rick Prinz, the Golf Committee and their team of volunteers, the Foundation raised more than \$62,000.



Prior to the awards dinner, golfers, event volunteers and spectators joined to witness the 2nd Annual Golf Ball Drop.



15th Annual Key Event

On September 15th, the Community Foundation hosted its 15h Annual Key Event! The event, held under the direction of co-chairs Norma Grone and Diane Stamp, continued the tradition of providing a unique event for our community, while raising funds to support the Foundation. Our largest fundraiser, the Key Event began with a cocktail party featuring a live and silent auction. It is there that the attendees select a “Key” that will unlock one of thirty display doors revealing the home where our guests would later dine. Each of the thirty Host Homes are provided with personal chefs who prepare a sumptuous fare for dinner. Following dinner, everyone is invited back to the Alderson home to socialize and compare dinner experiences at the After Party.



Diane and Norma were assisted by a committed team of volunteers led by Committee Chairs: Patti Alderson, Debbie Bailey, Debbie Boehner, Kirsten Bradfish, Julie Chartier, Jenny Cox, Sandy Davis, Susan Stretch, Heather Theders, Becky Wilber and Kathy Winterman. Thanks to the hard work, dedication and support of the committee, host homes and chefs, the event raised more than \$111,000.



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Financial Position

Statements of Financial Position - December 31, 2008, 2007 and 2006.

| | 2008 | 2007 | 2006 |
|---|---------------------|------------------|------------------|
| ASSETS | | | |
| Current Assets | | | |
| Cash and cash equivalents | \$ 172,392 | 135,799 | 77,050 |
| Pledge receivable | 248,639 | 284,075 | 358,856 |
| Total Current Assets | 421,031 | 419,874 | 435,906 |
| Capital campaign pledges | 379,368 | 581,595 | 775,550 |
| Investments | 4,225,761 | 4,946,549 | 3,246,258 |
| Prepaid assets | – | – | 100 |
| Property and equipment | 6,694 | 13,171 | 20,266 |
| Total Assets | 5,032,854 | 5,961,189 | 4,478,080 |
| LIABILITIES AND NET ASSETS | | | |
| Current Liabilities | | | |
| Accrued expenses | – | – | 2,009 |
| Grants payable | – | 576 | 1,618 |
| Total Current Liabilities | – | 576 | 3,627 |
| Net Assets | | | |
| Unrestricted | 179,086 | 148,970 | 97,425 |
| Board designated endowments | 1,786,275 | 2,067,889 | – |
| Total Unrestricted | 1,965,361 | 2,216,859 | 97,425 |
| Restricted net assets | | | |
| Temporarily restricted | 423,466 | 400,393 | 284,158 |
| Permanently restricted | 2,644,027 | 3,343,361 | 4,092,870 |
| Total Net Assets | \$ 5,032,854 | 5,960,613 | 4,474,453 |
| Total Liabilities and Net Assets | \$ 5,032,854 | 5,961,189 | 4,478,080 |

2008 Independent audit performed by Stephenson & Warner, Inc.

The Community Foundation is pleased to work with our Investment Managers;
First Financial Bank & Huntington Bank.

Thank You.

The Foundation would like to thank all of our donors for their generous contributions. Together, we are the Heart of our community.

We have taken considerable care in compiling our list of donors and want to ensure that all our contributors are listed as accurately as possible. Please excuse any omission or incorrect listing. These errors are unfortunate, and they do not reflect our level of appreciation. Please report any corrections to our office.

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